NOTIFICATION OF BUDGET HEARING
(Due in County Clerk's Office on or before April 30, 2023)

Pursuant to Idaho Code 63-802(A) NOTICE OF BUDGET HEARING. (1) Not later than April 30th of each year, each taxing district shall set and notify the county clerk of the date and location set for the budget hearing of the district. If no budget hearing is required by law, the county clerk shall be so notified.

PLEASE PRINT

Southwick Cemetery District
Taxing District Name

April 7, 2023
Date of Hearing

3:30 p.m.
Time of Hearing

381 Mason Butte Rd
Location of Hearing

Kendrick, Idaho 83537
Address, City, State Zip

Earl A. Lawrence
Contact Name

Southwick Cemetery Clerk
Job Title of Contact Person

Email Address of Contact Person

(208) 289-3797
Phone Number

☑ **No Notification of a budget hearing will be given** (see below).

Southwick Cemetery Budget: $1,500.00

Earl A. Lawrence & Clerk — 3/20/23
Signature & Title — Date

Please return the completed form to the following address:

Patty O. Weeks
Nez Perce County Clerk
PO Box 896
Lewiston, ID 83501
Phone # 208-799-3024 Fax # 208-799-3070

Thank You.

Cemetery Districts: Idaho Code 27-125. Adoption of budget – Hearing. – A board shall adopt a budget and any board with a proposed budget in excess of thirty-five hundred dollars ($3,500) shall cause a public hearing to be held upon such budget prior to certifying a tax levy.

51
195
240

Received 03/23/23

Official Record of Election Information for: *Southwick Cemetery District*
Cemetery District
Clearwater

District Address:
381 Mason Butte Rd
Kendrick, ID 83537

Phone Number: (208) 289-3797

Email Address: slawrence5859@gmail.com

District Election Official: Earl Lawrence

Date of Next Election: November 4, 2025

Current Election Officials:

Name	Position	Term	Election	Sub District	County
Earl Lawrence	Commissioner	4 year	Nov 2027	1	Clearwater
Chad Burke	Commissioner	4 year	Nov 2025	2	NP
Aaron Patterson	Commissioner	4 year	Nov 2027	3	NP

Mode of Election: District-wide

Please make any changes above. If our records are correct, please certify below.

I hereby certify that the above information is true and correct.

Earl Lawrence
signature

Clerk
title

Nov. 26, 2024
date

***Please certify and return this form by December 2, 2024. If you have any questions, or have additional changes to your information, please contact me at (208) 750-2051.**

2023

Southwick Cemetery Anticipated Budget

Income

Clearwater Co. Warrents:	$1,200.00
Nez Perce Co. Warrents:	300.00
Plot Sale:	200.00
Memorials:	100.00
	$1,800.00

Expense

Insurance	$ 305.00
Lawn Care	1,000.00
Septic Service	300.00
Stone Maintenance	195.00
	$1,800.00

Earl Lawrence, Clerk

8/20/23

2023 Dollar Certification of Budget Request to Board of County Commissioners L-2
(the "L-2 Worksheet" and applicable "Voter Approved Fund Tracker" and budget publication must be attached)

District Name: Southwick Cemetery

Fund Name	Total Approved Budget*	Cash Forward Balance	Other revenue NOT shown in Column 5	Property Tax Replacement (Line 26 of 'L-2 Worksheet')	Balance to be levied Col. 2 minus (Cols. 3+4+5)
1	2	3	4	5	6
General Fund	$1,495		$300	$77	$1,118
Tort	$305				$305
NON-LEVIED FUNDS (must net zero)					
Column Subtotal:	$1,800		$300	$77	$1,423
			Maximum Allowable Non-Exempt Property Tax Amount to be Levied:		**$1,559**

Exempt Funds

(Bonds, Overrides, Judgment Funds, & Plant Facilities)

Column Subtotal:					
Column Total:	**$1,800**		**$300**	**$77**	**$1,423**
Expected Totals (for balancing purposes, values from 'L-2 Worksheet')				**$77**	

I, the undersigned, attest that a public hearing was held and a resolution was adopted to:

RESERVE the current year's forgone amount, OR — **Max Reserved Forgone:** $66

RECOVER forgone amounts (line 29 of the 'L-2 Worksheet') — **Reserved Forgone:**

Recovered Forgone:

I have attached the adopted and signed resolution indicating the amount of forgone to be reserved or recovered.

I have attached the Capital Project Worksheet for additional forgone (if applicable). **Initials:**

I certify that the amounts shown above accurately reflect the budget being certified in accordance with the provisions of I.C. §63-803.
To the best of my knowledge, this district has established and adopted this budget in accordance with all provisions of Idaho Law.

Earl Lawrence	Earl Lawrence	Clerk	8/23/2023
Printed Name	**Signature of District Representative**	**Title**	**Date**

Earl Lawrence, Clerk 381 Mason Butte Rd Kendrick, ID 83537	slawrence5859@gmail.com
Contact Name and Mailing Address	**Email Address**
(208) 289-3797	
Phone Number (###) ###-### EXT ###	**Fax Number (###) ###-###**

*Do not include revenue allocated to urban renewal agencies

Levy Rate Calculation Worksheet (For County Use Only)	
Dist Name:	Southwick Cemetery

For I.C. §63-1305 Judgments, I.C §33-802 Judgment Obligations, temporary Override/Supplemental, and School Emergency funds increment value added if first certified after 12/31/2007. For Bonds, and Plant Facility, increment value added if voter approved after 12/31/2007, or if new RAA or RAA annexation. For any existing funds, the levy may need to be computed using part of the increment value if boundary changes have occurred.

		Please enter any U/R increment			Taxable Value plus Increment		
	Less U/R Increment	U/R Increment Values					
County	(A) Net Taxable Market Value	(B) Total Net Increment Value	(C) Increment Value of Post-2007 RAAs	(D) Increment Value of Annexed Area Only	Net Value plus ALL Increment (A+B)	Net Value plus Post-2007 RAA Increment Only (A+C)	Net Value plus Annexation Increment Only (A+D)
NezPerce	$8,930,618				$8,930,618	$8,930,618	$8,930,618
Clearwater	$41,492,896				$41,492,896	$41,492,896	$41,492,896
Total Value:	$50,423,514				$50,423,514	$50,423,514	$50,423,514
					U/R Key Code: (1)	U/R Key Code: (2)	U/R Key Code: (3)

Levy Calculation Area					
Fund	Balance to be levied	*Select U/R Key Code from list:	Levy Rate	Maximum Levy Rate	"Over Max"
General Fund	$1,118		0.000022172	0.0004	
Tort	$305		0.000006049	1	
Subtotal	1,423		0.000028221		
Exempt Funds					
Subtotal					
Total	**1,423**		**0.000028221**		

*Leave Blank if No U/R Increment added; 1 = All increment added; 2 = Post-2007 RAA increment added; 3 = Annexation increment added.

2023 L-2 Worksheet				
District Name: Southwick Cemetery				Form Type: Cemetery
Allowable Base Budget Calculation Plus Solar:				
ghest Non-Exempt P-Tax Budget + P-Tax Replacement (from the 'Maximum Budget and Forgone Amount Worksheet')			(1)	$1,570
Up to 3% Base Budget Growth (multiply line 1 by up to 3%)			(2)	$47
Enter the total amount you received for Solar Farm Tax from the immediate prior year (7/1/21 - 6/30/22)			(3)	
New Construction, Annexation, & Expiring Urban Renewal Allowable Budget Increases Calculation:				
2022 Value of District's Operating Property from Each Applicable County:		Value		
NezPerce	(4a)	$208,295		
Clearwater	(4b)	$216,112		
	(4c)			
	(4d)			
Total 2022 Operating Property Value (total of lines 4a thru 4d):	(4)	$424,407		
2023 District's Net Taxable Value & Estimated Sub-roll from Each Applicable County:		Value		
NezPerce	(5a)	$8,750,279		
Clearwater	(5b)	$41,312,107		
	(5c)			
	(5d)			
Total 2023 Net Taxable Value & Estimated Sub-roll (total of lines 5a thru 5d):	(5)	$50,062,386		
Preliminary Levy Rate for New Construction:				
2023 New Construction Preliminary Levy Rate ((line 1 + line 2)/(line 4 + line 5))	(6)	0.000032030		
2023 Value of District's New Construction Roll from Each Applicable County:		Value		
NezPerce	(7a)	$111,320		
Clearwater	(7b)	$489,796		
	(7c)			
	(7d)			
Total New Construction Roll (NOT including expiring Urban Renewal) (total of lines 7a thru 7d)	(7)	$601,116		
New Construction Roll Allowable Budget Increase (multiply line 6 by line 7)			(8)	$19
2023 Value of District's Annexed Property:				
2023 Full Taxable Value of Annexation from Property Assessed by County	(9)			
80% of Annexation Value Assessed by County	(10)			
timated Value of Annexed Operating Property (line 9 divided by line 5, then multiplied by line 4)	(11)			
2023 annexation preliminary levy rate ((line 1 + line 2)/(line 4 + line 5 + line 11))	(12)	0.000032030		
Annexation allowable budget increase (multiply line 10 by line 12)			(13)	
2023 Expiring Urban Renewal:				
Total expiring Urban Renewal value	(14)			
80% of expiring Urban Renewal value	(15)			
Expiring Urban Renewal budget increase (line 6 multiplied by line 15)			(16)	
Total Non-Exempt Allowable Budget (before P-tax Replacement and P-tax Substitute Funds deductions):				
Total uncapped budget growth potential (Add lines 1+2+3+8+13+16)	(17)	$1,636		
Total capped growth (max 8%) (line 1 X 1.08 + line 3 + line 16)	(18)	$1,696		
Total non-exempt budget allowed (lesser of lines 17 and 18)			(19)	$ 1,636
Property Tax Replacements:				
Enter yearly amount of the agricultural equipment replacement money	(20)	$44		
Enter yearly amount of the 2013 personal property replacement money	(21)	$26		
Enter yearly amount of the 2022 personal property replacement money	(22)	$7		
Information below is reported in indicated columns of the 'Recovered/Recaptured Property Tax and Refund List':				
Enter the Solar Farm Tax reported in column 1 (7/1/22 - 6/30/23)	(23)			
Enter the recovered Homeowner's Exemption property tax reported in column 2	(24)			
Enter the total amount reported in columns 3 and 4 of the Recovered/Recaptured Property Tax list	(25)			
Total of lines 20 thru 25 (Col. 5 of L-2 must equal this amount)			(26)	$77
Fire District Annexation (Cities Only):				
Not Applicable			(27)	
Forgone Amount Section:				
Enter the total forgone amount reported on the 'Maximum Budget and Forgone Amount Worksheet'	(28)	$1,514		
Enter the forgone amount to be recovered in your budget. This amount can't exceed what is reported on the attached resolution			(29)	
Tort Fund Less Property Tax Replacement (Schools Only):				
Not Applicable			(30)	
ot Applicable			(31)	
Maximum Allowable Non-Exempt Property Tax That Can Be Levied (Including Forgone Amount):				
Maximum non-exempt property tax budget including forgone amount (lines 19-26-27+29)			(32)	$1,559

Instructions & Notes	
Enter values or select text in the fields that are this color:	
Fields that turn red are above their cap or conflict with another field:	Incorrect values
If prompted: click "Enable Editing" or "Enable Content" on Excel Workbook	

2023 L-2 DASHBOARD

User Type: Local District or County Official?	County Official
Select District/Form Type From Drop Down Menu:	Cemetery
Select County From Drop Down Menu:	NezPerce
Select District Name from Drop Down Menu:	Southwick Cemetery

Name of County or Counties This District Resides In:		
County Name:		NezPerce
Multi-County District:	YES	Clearwater
More than two counties:	NO	

Percent Base Budget Growth Requested (max 3%)		3.0%
Total 2023 Net Taxable Value + Estimated Sub-roll:	NezPerce	$ 8,750,279
(not including Operating Property)	Clearwater	$ 41,312,107
Enter 2023 New Construction value:	NezPerce	$ 111,320
(reported by County Assessor at 90%)	Clearwater	$ 489,796
Did this district have an annexation in 2023?		No
Does this district have expiring Urban Renewal?		No
Skip these last two rows that only apply to cities/schools and continue		

"Recovered/Recaptured Property Tax and Refund List" form data	
Does this district receive Solar Farm Tax?	No
Did this district receive income from recovered homeowner's exemptions?	No
Does the "Recovered/Recaptured Property Tax and Refund List" form have any amounts in columns 3 or 4 for this district?	No

Recovery of Forgone Amounts:	
District's Existing Forgone Balance:	$ 1,514
Will the district use its forgone balance to increase this year's budget?	No